



Pat Leo, CFP®

**Vice President – Toronto Retirement
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In Pat Leo's current role as vice president of Toronto retirement, he focuses on delivering innovative retirement solutions, thought leadership and dedicated service to his clients. He has more than 25 years of experience in financial services, defined contribution pension consulting, client management and business development at Gallagher, Mercer and Sun Life Financial. Additionally, Pat is also part of the Pension Plan Administration Certificate (PPAC) instructor team at the Longo Faculty of Business at Humber College, where he shares insights with plan sponsor participants about managing their group retirement savings plan. He holds a master of arts degree from the University of Toronto and a bachelor of education degree from Western University. Pat has been certified as a Certified Financial Planner® professional since 2002.